



TESSNEER LAW OFFICE
Attorneys at Law

BANKRUPTCY CLIENT INTAKE FORM

Date: _____

Name(s): _____
Address: _____ City: _____ State: _____
Home Phone: _____ Cell Phone: _____
Email address(es): _____
Social Security Number(s) _____
How did you hear about our office? _____

Please answer the following questions:

Marital Status: _____ Date(s) of Birth: _____
Do you have any dependants? YES or NO How many? _____

Any prior addresses in the last 5 years? _____

Are you currently serving in any armed forces? Yes ___ No ___

Have you ever filed bankruptcy before? YES or NO If yes, Chapter 7 or 13? _____
What year? _____ Did you receive a Discharge? _____

Are you currently working? YES or NO
Husband: Annual salary \$ _____ Wife: Annual salary \$ _____
Social Security Income (if any, state monthly amount) \$ _____
Other Sources of Income (if any, state monthly amount) \$ _____
(ie child support, disability, unemployment, pension, retirement)

Do you own a home? _____ Estimated market value \$ _____

How much do you owe on the home? (all mortgages on home combined) \$ _____

Are you behind on your mortgage(s) ? _____ If so, how much? \$ _____

List year, make, and model of any vehicles you own/lease – List amount owed on each vehicle
_____ \$ _____
_____ \$ _____
_____ \$ _____

Are you behind on your car payment(s) ? _____ If so, how much? \$ _____

Any recreational items? Boats, ATV's, Classic Cars, Snowmobiles, Campers, RV's

Any additional land? (Timeshare, cabin, interest in parent's property, hunting land) If yes, is there a loan against the item?

Do you have a life estate/remainder interest in any property that you are aware of?

Debts: If married, are your debts primarily owed by both of you? _____

Credit Cards – approx. amount \$ _____
When was the last time you used your credit card(s)? _____

Any cash advances/luxury purchases within the last year? _____

Medical Bills – approx. amount \$ _____

Other significant debts? _____ Please list _____

Have you repaid any debts to any friends or family within the last year?

Have you sold, given, or transferred any property/assets to any family members or friends within the past 6 years prior to filing? (ie: a home, cars, land, money, or anything of value)?

Do you have any ongoing lawsuits or the right to bring any lawsuits presently?

Have you lived in Minnesota continuously for the past two years? _____

Do you have any special concerns that we should know about?

Client Satisfaction is our highest priority